

BRIDGE Housing Corporation and Affiliates

**Consolidated Statement of Financial Position
June 30, 2026**

Assets

Cash and cash equivalents	\$	227,168,000
Accounts receivable - net		10,874,000
Contributions receivable		500,000
Notes receivable		8,118,000
Prepaid expenses and deposits		7,448,000
Derivative financial instruments		20,000
Investments		112,260,000
Impounds		6,105,000
Restricted cash and deposits		154,463,000
Property and equipment - net		4,236,983,000
Right of Use Assets		95,528,000
Deferred costs - net		4,913,000
Land under lease		2,559,000
Other investments		3,232,000
Total assets	\$	<u><u>4,870,171,000</u></u>

Liabilities and Net Assets

Accounts payable and accrued expenses	\$	50,417,000
Notes payable		3,511,158,000
Interest payable		288,064,000
Right of Use Liabilities		57,131,000
Deferred revenues		10,163,000
Derivative financial instruments		-
Security and other deposits		9,977,000
Total liabilities		<u>3,926,910,000</u>
Net assets		
Without donor restrictions		
Controlling interests		226,382,000
Non-controlling interests		711,359,000
Total without donor restrictions		937,741,000
With donor restrictions		5,520,000
Total net assets		<u>943,261,000</u>
Total liabilities and net assets	\$	<u><u>4,870,171,000</u></u>

Preliminary & Unaudited

BRIDGE Housing Corporation and Affiliates

**Consolidated Statement of Activities
For The Quarter Ended June 30, 2026**

Support and revenue	
Developer fees	\$ 24,364,000
Rental income - net of vacancies and concessions	147,375,000
Management revenue	360,000
Contributions	2,916,000
Investment income	6,820,000
Other property related	1,775,000
Other	572,000
Total support and revenue	184,182,000
Expenses	
Program services	229,806,000
Supporting services	6,617,000
Fundraising	112,000
Total expenses	236,535,000
Change in net assets	(52,353,000)
Net assets, beginning of year	935,497,000
Net capital contribution	60,117,000
Net assets, end of year	\$ 943,261,000

Preliminary & Unaudited

BRIDGE Housing Corporation and Affiliates

Consolidating Schedules of Financial Position
June 30, 2026

	BRIDGE Housing Corporation	BRIDGE Community Impact	BRIDGE Property Management Company	BRIDGE Impact Capital	BRIDGE Support Corp.	Housing properties (1)	Other entities (2)	Subtotal	Eliminations	Total
<u>Assets</u>										
Cash and cash equivalents	\$ 150,234,000	\$ 960,000	\$ 65,000	\$ 102,000	\$ -	\$ 65,541,000	\$ 10,255,000	\$ 227,157,000	\$ 11,000	\$ 227,168,000
Accounts receivable - net	84,094,000	392,000	432,000	-	103,000	10,210,000	9,181,000	104,412,000	(93,538,000)	10,874,000
Contributions receivable	-	500,000	-	-	-	-	-	500,000	-	500,000
Notes receivable	132,126,000	-	-	689,000	-	32,495,000	53,663,000	218,973,000	(210,855,000)	8,118,000
Prepaid expenses and deposits	1,167,000	-	-	-	-	6,138,000	236,000	7,541,000	(93,000)	7,448,000
Investments	50,243,000	4,068,000	-	-	32,402,000	25,547,000	-	112,260,000	-	112,260,000
Impounds	-	-	-	-	-	6,105,000	-	6,105,000	-	6,105,000
Restricted cash and deposits	-	-	-	-	-	154,098,000	365,000	154,463,000	-	154,463,000
Property and equipment - net	4,123,000	-	-	-	-	4,297,903,000	12,365,000	4,314,391,000	(77,408,000)	4,236,983,000
Land under Lease	804,000	-	-	-	-	-	1,755,000	2,559,000	-	2,559,000
Deferred costs - net	-	-	-	-	-	5,155,000	-	5,155,000	(242,000)	4,913,000
Right of Use Assets	7,803,000	-	-	-	-	89,654,000	2,310,000	99,767,000	(4,239,000)	95,528,000
Derivative Financial Instrument	-	-	-	-	-	20,000	-	20,000	-	20,000
Other investments	99,505,000	-	-	-	-	47,000	187,390,000	286,942,000	(283,710,000)	3,232,000
Total assets	<u>\$ 530,099,000</u>	<u>\$ 5,920,000</u>	<u>\$ 497,000</u>	<u>\$ 791,000</u>	<u>\$ 32,505,000</u>	<u>\$ 4,692,913,000</u>	<u>\$ 277,520,000</u>	<u>\$ 5,540,245,000</u>	<u>\$ (670,074,000)</u>	<u>\$ 4,870,171,000</u>
<u>Liabilities and Net Assets</u>										
Accounts payable and accrued expenses	3,250,000	84,000	81,000	31,000	-	139,854,000	26,595,000	169,895,000	(119,478,000)	50,417,000
Notes payable	274,331,000	-	-	-	286,000	3,467,468,000	28,495,000	3,770,580,000	(259,421,000)	3,511,159,000
Interest payable	5,803,000	-	-	-	-	296,742,000	4,469,000	307,014,000	(18,950,000)	288,064,000
Right of Use Liabilities	8,757,000	-	-	-	-	48,180,000	4,433,000	61,370,000	(4,239,000)	57,131,000
Deferred revenues	-	-	-	-	-	10,245,000	181,000	10,426,000	(264,000)	10,162,000
Derivative financial instrument	-	-	-	-	-	-	-	-	-	-
Security and other deposits	-	-	-	-	-	9,931,000	46,000	9,977,000	-	9,977,000
Total liabilities	<u>292,141,000</u>	<u>84,000</u>	<u>81,000</u>	<u>31,000</u>	<u>286,000</u>	<u>3,972,420,000</u>	<u>64,219,000</u>	<u>4,329,262,000</u>	<u>(402,352,000)</u>	<u>3,926,910,000</u>
Net assets										
Without donor restrictions										
Controlling interests	237,940,000	691,000	416,000	760,000	31,927,000	4,514,000	217,861,000	494,109,000	(267,727,000)	226,382,000
Non-controlling interests	-	-	-	-	-	715,914,000	(4,560,000)	711,354,000	5,000	711,359,000
Total without donor restrictions	<u>237,940,000</u>	<u>691,000</u>	<u>416,000</u>	<u>760,000</u>	<u>31,927,000</u>	<u>720,428,000</u>	<u>213,301,000</u>	<u>1,205,463,000</u>	<u>(267,722,000)</u>	<u>937,741,000</u>
With donor restrictions										
Total with donor restrictions	<u>18,000</u>	<u>5,145,000</u>	<u>-</u>	<u>-</u>	<u>292,000</u>	<u>65,000</u>	<u>-</u>	<u>5,520,000</u>	<u>-</u>	<u>5,520,000</u>
Total net assets	<u>237,958,000</u>	<u>5,836,000</u>	<u>416,000</u>	<u>760,000</u>	<u>32,219,000</u>	<u>720,493,000</u>	<u>213,301,000</u>	<u>1,210,983,000</u>	<u>(267,722,000)</u>	<u>943,261,000</u>
Total liabilities and net assets	<u>\$ 530,099,000</u>	<u>\$ 5,920,000</u>	<u>\$ 497,000</u>	<u>\$ 791,000</u>	<u>\$ 32,505,000</u>	<u>\$ 4,692,913,000</u>	<u>\$ 277,520,000</u>	<u>\$ 5,540,245,000</u>	<u>\$ (670,074,000)</u>	<u>\$ 4,870,171,000</u>

(1) Includes properties owned by separate entities in the form of limited partnerships, limited liability companies, or not-for-profit corporations.

(2) Includes properties that control certain housing property entities.

Preliminary & Unaudited

BRIDGE Housing Corporation and Affiliates

Consolidating Schedules of Activities
For The Quarter Ended June 30, 2026

	BRIDGE Housing Corporation	BRIDGE Community Impact	BRIDGE Property Management Company	BRIDGE Impact Capital	BRIDGE Support Corp.	Housing properties (1)	Other entities (2)	Subtotal	Eliminations	Total
Support and revenue										
Developer fees	\$ 24,504,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 24,504,000	\$ (140,000)	\$ 24,364,000
Rental income - net of vacancies and concessions	10,000	-	-	-	-	147,070,000	426,000	147,506,000	(131,000)	147,375,000
Management revenue	5,842,000	12,000	2,634,000	1,000	-	44,000	9,437,000	17,970,000	(17,610,000)	360,000
Contributions	-	825,000	-	-	-	2,241,000	-	3,066,000	(150,000)	2,916,000
Interest income	7,441,000	15,000	-	8,000	204,000	2,722,000	542,000	10,932,000	(4,112,000)	6,820,000
Other property related	-	-	-	-	-	1,775,000	-	1,775,000	-	1,775,000
Other	9,000	-	-	-	480,000	-	83,000	572,000	-	572,000
Total support and revenue	37,806,000	852,000	2,634,000	9,000	684,000	153,852,000	10,488,000	206,325,000	(22,143,000)	184,182,000
Expenses										
Program services	14,642,000	1,024,000	3,182,000	18,000	392,000	220,821,000	6,382,000	246,461,000	(16,655,000)	229,806,000
Supporting services	5,579,000	-	8,000	-	-	1,030,000	-	6,617,000	-	6,617,000
Fundraising	112,000	-	-	-	-	-	-	112,000	-	112,000
Total expenses	20,333,000	1,024,000	3,190,000	18,000	392,000	221,851,000	6,382,000	253,190,000	(16,655,000)	236,535,000
Changes in net assets	17,473,000	(172,000)	(556,000)	(9,000)	292,000	(67,999,000)	4,106,000	(46,865,000)	(5,488,000)	(52,353,000)
Net assets, beginning	220,485,000	6,008,000	972,000	769,000	31,927,000	734,841,000	195,961,000	1,190,963,000	(255,466,000)	935,497,000
Net capital contributions/ Transfer of projects		-	-	-	-	53,651,000	13,234,000	66,885,000	(6,768,000)	60,117,000
Net assets, end	\$ 237,958,000	\$ 5,836,000	\$ 416,000	\$ 760,000	\$ 32,219,000	\$ 720,493,000	\$ 213,301,000	\$ 1,210,983,000	\$ (267,722,000)	\$ 943,261,000

(1) Includes properties owned by separate entities in the form of limited partnerships, limited liability companies, or not-for-profit corporations.

(2) Includes properties that control certain housing property entities.