

**BRIDGE Housing Corporation and Affiliates**

**Consolidated Statement of Financial Position  
March 31, 2026**

Assets

Cash and cash equivalents	\$	238,754,000
Accounts receivable - net		10,752,000
Contributions receivable		432,000
Notes receivable		6,396,000
Prepaid expenses and deposits		9,615,000
Derivative financial instruments		-
Investments		145,545,000
Impounds		6,125,000
Restricted cash and deposits		149,450,000
Property and equipment - net		4,142,810,000
Right of Use Assets		95,576,000
Deferred costs - net		5,397,000
Land under lease		2,559,000
Other investments		3,232,000
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Total assets	\$	<u>4,816,643,000</u>

Liabilities and Net Assets

Accounts payable and accrued expenses	\$	63,310,000
Notes payable		3,451,836,000
Interest payable		280,116,000
Right of Use Liabilities		56,996,000
Deferred revenues		9,372,000
Derivative financial instruments		84,000
Security and other deposits		11,577,000
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Total liabilities		<u>3,873,291,000</u>
Net assets		
Without donor restrictions		
Controlling interests		225,230,000
Non-controlling interests		713,021,000
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Total without donor restrictions		938,251,000
With donor restrictions		5,101,000
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Total net assets		<u>943,352,000</u>
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Total liabilities and net assets	\$	<u>4,816,643,000</u>

**Preliminary & Unaudited**

## BRIDGE Housing Corporation and Affiliates

### Consolidated Statement of Activities For The Quarter Ended March 31, 2026

Support and revenue	
Developer fees	\$ 6,236,000
Rental income - net of vacancies and concessions	72,449,000
Management revenue	1,000
Contributions	800,000
Investment income	3,083,000
Other property related	881,000
Other	495,000
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Total support and revenue	83,945,000
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Expenses	
Program services	111,993,000
Supporting services	2,471,000
Fundraising	63,000
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Total expenses	114,527,000
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Change in net assets	(30,582,000)
Net assets, beginning of year	935,497,000
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Net capital contribution	38,437,000
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Net assets, end of year	\$ 943,352,000
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Preliminary & Unaudited

**BRIDGE Housing Corporation and Affiliates**

**Consolidating Schedules of Financial Position  
March 31, 2026**

	BRIDGE Housing Corporation	BRIDGE Community Impact	BRIDGE Property Management Company	BRIDGE Impact Capital	BRIDGE Support Corp.	Housing properties (1)	Other entities (2)	Subtotal	Eliminations	Total
<u>Assets</u>										
Cash and cash equivalents	\$ 156,642,000	\$ 776,000	\$ 65,000	\$ 69,000	\$ 3,000	\$ 79,930,000	\$ 1,269,000	\$ 238,754,000	\$ -	\$ 238,754,000
Accounts receivable - net	74,603,000	246,000	1,248,000	-	156,000	11,605,000	12,140,000	99,998,000	(89,246,000)	10,752,000
Contributions receivable	-	432,000	-	-	-	-	-	432,000	-	432,000
Notes receivable	102,029,000	-	-	720,000	-	22,672,000	55,059,000	180,480,000	(174,084,000)	6,396,000
Prepaid expenses and deposits	984,000	-	-	-	-	8,472,000	227,000	9,683,000	(68,000)	9,615,000
Investments	66,180,000	4,316,000	-	-	32,632,000	42,417,000	-	145,545,000	-	145,545,000
Impounds	-	-	-	-	-	6,125,000	-	6,125,000	-	6,125,000
Restricted cash and deposits	-	-	-	-	-	149,087,000	363,000	149,450,000	-	149,450,000
Property and equipment - net	3,357,000	-	-	-	-	4,205,636,000	12,419,000	4,221,412,000	(78,602,000)	4,142,810,000
Land under Lease	804,000	-	-	-	-	-	1,755,000	2,559,000	-	2,559,000
Deferred costs - net	-	-	-	-	-	5,397,000	-	5,397,000	-	5,397,000
Right of Use Assets	8,012,000	-	-	-	-	89,940,000	2,320,000	100,272,000	(4,696,000)	95,576,000
Derivative Financial Instrument	-	-	-	-	-	-	-	-	-	-
Other investments	98,170,000	-	-	-	-	-	166,221,000	264,391,000	(261,159,000)	3,232,000
<b>Total assets</b>	<b>\$ 510,781,000</b>	<b>\$ 5,770,000</b>	<b>\$ 1,313,000</b>	<b>\$ 789,000</b>	<b>\$ 32,791,000</b>	<b>\$ 4,621,281,000</b>	<b>\$ 251,773,000</b>	<b>\$ 5,424,498,000</b>	<b>\$ (607,855,000)</b>	<b>\$ 4,816,643,000</b>
<u>Liabilities and Net Assets</u>										
Accounts payable and accrued expenses	3,845,000	55,000	186,000	29,000	-	129,362,000	18,058,000	151,535,000	(88,225,000)	63,310,000
Notes payable	273,466,000	-	-	-	286,000	3,385,218,000	27,951,000	3,686,921,000	(235,084,000)	3,451,837,000
Interest payable	2,658,000	-	-	-	-	290,877,000	4,362,000	297,897,000	(17,781,000)	280,116,000
Right of Use Liabilities	8,957,000	-	-	-	-	48,278,000	4,457,000	61,692,000	(4,696,000)	56,996,000
Deferred revenues	-	-	-	-	-	9,371,000	183,000	9,554,000	(183,000)	9,371,000
Derivative financial instrument	-	-	-	-	-	84,000	-	84,000	-	84,000
Security and other deposits	-	-	-	-	-	11,534,000	43,000	11,577,000	-	11,577,000
<b>Total liabilities</b>	<b>288,926,000</b>	<b>55,000</b>	<b>186,000</b>	<b>29,000</b>	<b>286,000</b>	<b>3,874,724,000</b>	<b>55,054,000</b>	<b>4,219,260,000</b>	<b>(345,969,000)</b>	<b>3,873,291,000</b>
<u>Net assets</u>										
Without donor restrictions										
Controlling interests	221,837,000	989,000	1,127,000	760,000	32,213,000	21,031,000	209,159,000	487,116,000	(261,886,000)	225,230,000
Non-controlling interests	-	-	-	-	-	725,461,000	(12,440,000)	713,021,000	-	713,021,000
<b>Total without donor restrictions</b>	<b>221,837,000</b>	<b>989,000</b>	<b>1,127,000</b>	<b>760,000</b>	<b>32,213,000</b>	<b>746,492,000</b>	<b>196,719,000</b>	<b>1,200,137,000</b>	<b>(261,886,000)</b>	<b>938,251,000</b>
With donor restrictions										
Total with donor restrictions	18,000	4,726,000	-	-	292,000	65,000	-	5,101,000	-	5,101,000
<b>Total net assets</b>	<b>221,855,000</b>	<b>5,715,000</b>	<b>1,127,000</b>	<b>760,000</b>	<b>32,505,000</b>	<b>746,557,000</b>	<b>196,719,000</b>	<b>1,205,238,000</b>	<b>(261,886,000)</b>	<b>943,352,000</b>
<b>Total liabilities and net assets</b>	<b>\$ 510,781,000</b>	<b>\$ 5,770,000</b>	<b>\$ 1,313,000</b>	<b>\$ 789,000</b>	<b>\$ 32,791,000</b>	<b>\$ 4,621,281,000</b>	<b>\$ 251,773,000</b>	<b>\$ 5,424,498,000</b>	<b>\$ (607,855,000)</b>	<b>\$ 4,816,643,000</b>

(1) Includes properties owned by separate entities in the form of limited partnerships, limited liability companies, or not-for-profit corporations.

(2) Includes properties that control certain housing property entities.

**Preliminary & Unaudited**

**BRIDGE Housing Corporation and Affiliates**

**Consolidating Schedules of Activities  
For The Quarter Ended March 31, 2026**

	BRIDGE Housing Corporation	BRIDGE Community Impact	BRIDGE Property Management Company	BRIDGE Impact Capital	BRIDGE Support Corp.	Housing properties (1)	Other entities (2)	Subtotal	Eliminations	Total
<b>Support and revenue</b>										
Developer fees	\$ 6,236,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,236,000	\$ -	\$ 6,236,000
Rental income - net of vacancies and concessions	5,000	-	-	-	-	72,275,000	210,000	72,490,000	(41,000)	72,449,000
Management revenue	1,284,000	-	2,110,000	1,000	-	17,000	1,782,000	5,194,000	(5,193,000)	1,000
Contributions	-	209,000	-	-	-	591,000	-	800,000	-	800,000
Interest income	3,250,000	5,000	-	4,000	98,000	1,264,000	240,000	4,861,000	(1,778,000)	3,083,000
Other property related	-	-	-	-	-	881,000	-	881,000	-	881,000
Other	8,000	-	-	-	480,000	-	7,000	495,000	-	495,000
<b>Total support and revenue</b>	<b>10,783,000</b>	<b>214,000</b>	<b>2,110,000</b>	<b>5,000</b>	<b>578,000</b>	<b>75,028,000</b>	<b>2,239,000</b>	<b>90,957,000</b>	<b>(7,012,000)</b>	<b>83,945,000</b>
<b>Expenses</b>										
Program services	7,334,000	507,000	1,955,000	14,000	-	106,801,000	1,488,000	118,099,000	(6,106,000)	111,993,000
Supporting services	2,016,000	-	-	-	-	455,000	-	2,471,000	-	2,471,000
Fundraising	63,000	-	-	-	-	-	-	63,000	-	63,000
<b>Total expenses</b>	<b>9,413,000</b>	<b>507,000</b>	<b>1,955,000</b>	<b>14,000</b>	<b>-</b>	<b>107,256,000</b>	<b>1,488,000</b>	<b>120,633,000</b>	<b>(6,106,000)</b>	<b>114,527,000</b>
Changes in net assets	1,370,000	(293,000)	155,000	(9,000)	578,000	(32,228,000)	751,000	(29,676,000)	(906,000)	(30,582,000)
Net assets, beginning	220,485,000	6,008,000	972,000	769,000	31,927,000	734,841,000	195,961,000	1,190,963,000	(255,466,000)	935,497,000
Net capital contributions/ Transfer of projects	-	-	-	-	-	43,944,000	7,000	43,951,000	(5,514,000)	38,437,000
<b>Net assets, end</b>	<b>\$ 221,855,000</b>	<b>\$ 5,715,000</b>	<b>\$ 1,127,000</b>	<b>\$ 760,000</b>	<b>\$ 32,505,000</b>	<b>\$ 746,557,000</b>	<b>\$ 196,719,000</b>	<b>\$ 1,205,238,000</b>	<b>\$ (261,886,000)</b>	<b>\$ 943,352,000</b>

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